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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

)	Chapter 11
In re:)	
)	Case No. 08-13555 (JMP)
LEHMAN BROTHERS HOLDINGS INC. et al.,)	
)	
Debtors)	
)	

STIPULATION DISMISSING APPEAL

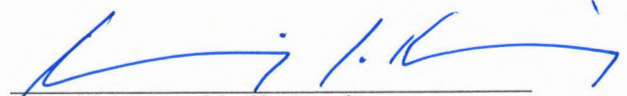
WHEREAS, Appellant The State of New Jersey, Department of Treasury, Division of Investment ("New Jersey") initiated the above-captioned appeal (the "Appeal") by filing a Notice of Appeal in this Court on July 20, 2011 (Dkt. No. 18676).

WHEREAS, the Appeal has not yet been docketed in the United States District Court for the Southern District of New York.

NOW, THEREFORE, pursuant to Fed. R. Bankr. P. 8001(c)(1), Appellant New Jersey and Appellees Roland Hansalik, George Barclay Perry, and Joseph Arena, by and through their undersigned counsel, agree and stipulate that the Appeal is dismissed without costs to any of the parties.

Dated: July 29, 2011

BERGER & MONTAGUE, P.C.

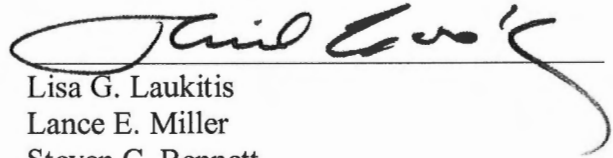


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Dated: July 29, 2011

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SO ORDERED this ____ day of _____, 2011

HON. JAMES M. PECK